Bankers Fidelity®

❑ Bankers Fidelity Life Insurance Company®
❑ Bankers Fidelity Assurance Company™

4370 Peachtree Road, NE, PO Box 105185, Atlanta, GA 30348-5146

## APPOINTMENT APPROVAL

*PLEASE PRINT*

**ALL QUESTIONS MUST BE ANSWERED**

| 1. Name: ❑ Mr ❑ Ms ❑ Mrs. *Last* *First* *M.I.* | 2: Social Security Number | 3: Sex ❑ Male ❑ Female | 4: Email Address |
|---|---|---|---|
| | | | |

| 5: Business Address: | City: | County: | State: | Zip Code *(All nine digits)* | 6: Area Code-Telephone Number |
|---|---|---|---|---|---|
| | | | | | |

| 7: Resident Address: | City: | County: | State: | Zip Code *(All nine digits)* | 8: Area Code-Telephone Number |
|---|---|---|---|---|---|
| | | | | | |

| 9: Prior Resident Address: *(If above Address is less than 5 years)* | City: | County: | State: | Zip Code *(All nine digits)* | 10. National Producer No. (NPN) |
|---|---|---|---|---|---|
| | | | | | |

| 11: Date of birth *Month / Day / Year* | 12: US Citizen | 13: Place of birth | 14: Drivers License State: | 15: Drivers License Number: |
|---|---|---|---|---|
| | ❑ Yes ❑ No | | | |

16. I am requesting approval for the following state(s) _____

17. Do you carry Errors & Omissions Insurance or are you bonded in any state or by an insurance carrier? ..... ❑ Yes ❑ No

If yes, provide company name and policy number. _____

**If your answer to any of the questions from 18 to 21 is marked "Yes," please attach complete documentation.**

18. Have you ever been named a party in any lawsuit involving the insurance Industry? ..... ❑ Yes ❑ No

19. Have you ever been the subject of any investigation or proceeding by any insurance department or been expelled, fined, barred, censured or otherwise disciplined or found to have violated any law or rule by any party in the insurance industry? ..... ❑ Yes ❑ No

20. Are there any criminal charges pending against you, or have you ever been convicted of or pleaded nolo contendere to any felony or misdemeanor, except traffic offenses? If yes, give complete information and attach copy of the court order..... ❑ Yes ❑ No

21. Have you ever been arrested for any crime, other than a traffic offense? _____ ❑ Yes ❑ No

If "Yes," provide the date, jurisdiction, charge and sentence. _____ Your Initials _____

_____

_____

I represent and warrant that I have answered all questions honestly and to the best of my knowledge, and that any incorrect answers could result in disapproval. I agree that as a licensed only representative with Bankers Fidelity Life Insurance Company® and/or Bankers Fidelity Assurance Company™ (hereinafter referred to as "Bankers Fidelity®"), I may place business for Bankers Fidelity only through the General Agent (person or entity) of Bankers Fidelity for whom I am designated as a sub-agent. I also agree that the General Agent alone, and not Bankers Fidelity, will be solely responsible for my compensation in accordance with the contract / agreement that I have with such General Agent. I agree that the General Agent is not authorized to and cannot bind or obligate Bankers Fidelity for my compensation, nor is Bankers Fidelity responsible for any of General Agent's obligations under any contract / agreement that I have with a General Agent.

I understand that Bankers Fidelity prohibits solicitation of business by anyone who is not authorized to represent Bankers Fidelity by the Insurance Department of the jurisdiction in which the solicitation takes place. I agree that I will not solicit for Bankers Fidelity until my authority to represent Bankers Fidelity has been secured and personally received from Bankers Fidelity. I agree that once approved I will at all times be acting as an independent contractor for Bankers Fidelity, and that nothing herein shall create an agency or employment relationship with Bankers Fidelity.

I will be reporting to: _____

Date: _____ Signature: _____

**Bankers Fidelity Life Insurance Company®**
**Bankers Fidelity Assurance Company™**
4370 Peachtree Road, N.E., P.O. Box 105185, Atlanta, Georgia 30348-5185
Local: (404) 266-5600; Toll Free: (800) 241-1439

THIS FORM MUST BE SIGNED AND DATED BY ALL CONCERNED PERSONNEL.

## PREPARATION OF CREDIT REPORTS/PERSONAS

In connection with your application to become a Bankers Fidelity Life Insurance Company ("BFLIC") and/or Bankers Fidelity Assurance Company ("BFAC") (collectively the "Company") Producer, the Company may seek background information about you from a consumer reporting agency in the form of a "consumer report" as defined by 15 U.S.C. § 1681a(d). These reports may be obtained at any time after the Company receives authorization from you, including any time during the period you are a Company Producer. Consumer reports include any written, oral or other communication of information by a consumer reporting agency bearing on your credit standing, character, general reputation and other characteristics that are expected to be used for Producer purposes. Consumer reports may include credit reports and criminal records, among other resources. The Company strictly prohibits the preparation, use, or review of any consumer report without the consumer/producer having first executed the attached Fair Credit Reporting Act Disclosure. Moreover, the Company strictly prohibits the review, recordation or dissemination of any information contained in a consumer report other than so as to process a new or former Producer. All consumer reports shall be placed in Producer's file and given to Agency Department Management. The Company will only run and use a consumer report if the Producer has first completed, signed and dated the Fair Credit Reporting Act Disclosure attached hereto as Exhibit "A."

Any violation of this policy shall be grounds for immediate termination. The undersigned hereby states that he/she has read this policy, understands it, and shall abide by it.

Date: _____ Signature: _____

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## FAIR CREDIT REPORTING ACT DISCLOSURE
## EXHIBIT "A"

I hereby authorize Bankers Fidelity Life Insurance Company and/or Bankers Fidelity Assurance Company (hereinafter collectively "the Company") or its authorized agents, for the purpose of appointing the undersigned Producer for the Company, to obtain or prepare consumer reports at any time after it receives this authorization, including any time that I may be a Producer for the Company.

I hereby authorize law enforcement agencies, public and private schools, federal, state and local agencies and courts, credit bureaus, information bureaus, current and former employers, financial institutions, licensing agencies, governmental agencies, the military, and other individuals and entities to provide any and all information that is requested by consumer reporting agencies or the Company.

I certify that the information provided on this form is true and correct. I understand that any information that I provide in a Producer questionnaire, or that I otherwise disclose during my tenure as a Producer, may be used to obtain consumer reports.

Date: _____ Signature: _____ Social Security No.: _____